IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

FTX TRADING LTD., et al.,

Case No. 22-11068 (JTD)

Debtors.

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: **Svalbard Holdings Limited**

Name and Address where notices and payments to transferee should be

sent:

Svalbard Holdings Limited¹

c/o Attestor Limited 7 Seymour Street

W1H 7.JW

London, United

Kingdom

Attn: Steve Gillies

settlements@attestorcapital.com Email:

+44(0)20 7074 9653 Phone:

Last known address:

Transferor:

Name of

[Redacted]

[Redacted]

Proof of 3265-70-SMOGC-

Claim 249340337

Confirmation

#:

Kroll Unique 00150921

Customer Code:

Amount of 100%

Claim:

Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Svalbard Holdings Limited.

Local Form 138

Date Claim Filed:

September 27, 2023

Phone:

[Redacted]

Last Four Digits of

3632

Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: ______Transferee's Agent

Date: 19 April 2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF CLAIM

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of 19 April 2024, [**Redacted**] ("<u>Seller</u>") has unconditionally and irrevocably sold, transferred, and assigned to Svalbard Holdings Limited ("<u>Purchaser</u>") all of Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "<u>Claim</u>") as set forth in the proof of claim filed as Proof of Claim Confirmation No. 3265-70-SMOGC-249340337 / Kroll Unique Customer Code: 00150921 against the debtor(s) in *re: FTX Trading Ltd.* (Case No. 22-bk-11068) pending in the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>").

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on 19 April 2024.